

Name of insurer	Prudential	Policy Number	PRU 7768	Month of Sales Sheet	October 2020
Date Policy Started	14 November 2019	Premium paid till	14 November 2020	Date of Maturity	14 November 2029
Sum Guaranteed	\$60,000	Projected Bonus	\$22,027	Projected maturity Value	\$82,027
Initial investment	\$5,900	Total balance Premium	\$52,459.20	Total invested	\$58,359.20
Balance Premium years	4	Annual Premium Amount	\$13,114.80	Compounded / Simple Interest	4.52% / 4.42%

Table of illustration

	2020	2020 – 2023	2024 – 2028	2029	Sub Total	Total
Projected Maturity Value	1	-	-	\$82,027	-	\$82,027
Premium Payable	(\$13,114.80)	(\$13,114.80 annually)	-	-	(\$52,459.20)	-
Initial Capital	(\$5,900)	-	-	-	(\$5,900)	-
Total Payment (Premium payable + Initial Capital)						
Projected Gain						\$23,667.80
% of Gain as a value of investment contributed						40.49%

Remarks

- 1) \$13,114.80 has been invested in the policy. It is sold at a discount of \$7,214.80 (55.01% off)
- 2) 40.49% gain is expected on this policy with 9 year 2 months to maturity (9.17 years)
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

 Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact

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